

**AFFIDAVIT OF UNDERTAKING TO THE VIRGINIA  
DIVISION OF SECURITIES AND RETAIL FRANCHISING**

\_\_\_\_\_  
(Date)

I, \_\_\_\_\_ (NAME), a duly authorized officer of the broker-dealer firm of \_\_\_\_\_ (APPLICANT), on behalf of Applicant, certify that Applicant, its principals, officers, agents, and/or related persons have not transacted securities business in the Commonwealth of Virginia. Applicant agrees to comply with the Virginia Securities Act and its promulgated Rules and refrain from transacting business as a broker-dealer in the Commonwealth of Virginia until both Applicant and its agent(s) are duly registered with the Virginia Division of Securities and Retail Franchising.

(FIRM):

(SIGNATURE):

Please print name and title of signatory:

State of \_\_\_\_\_, City/County of \_\_\_\_\_, to wit:

I hereby certify that on the \_\_\_\_ day of \_\_\_\_\_, 20\_\_ before me, the subscriber, a notary public of the State of \_\_\_\_\_ in and of the City/County of \_\_\_\_\_, personally appeared and made oath in due form of law that the matter and facts set forth in the within document are true.

As witness, my hand and notarial seal.

Notary Public

My Commission Expires:

It shall be unlawful for any person willfully to make or cause to be made, in any document filed with the Commission or in any proceeding under this chapter, any statement which is, at the time and in the light of the circumstances in which it is made, false or misleading in any material respect.

§ 13.1-516. Misleading filings. Virginia Securities Act