

### How to Enroll Members of a Household in Different Plans

**<u>Step 1</u>**: Log-in to your agent account and navigate to the Dashboard:



**<u>Step 2</u>**: Identify the consumer who you are working with and select the "Account" option from their individual entry.

#	HOUSEHOLD	STATUS	COVERAGE
1	SEVEN IMHOFF		
	Phone: 6503673665 Email: seven168506056163 Address: 8742322 Monoceros Cir Suite 123 Sandston VA 23150	Application Type: Financial Application Year: 2024 Current Status: Eligible for Shopping Next Steps: Shop for Plans Due Date: Jan 15, 2024	
Account	🖷 Household 🛛 Eligibility 🌩 Comments 🛛 Resend Activation El	nail 🗙 Mark As Inactive 😪 Applicant Verifications 🖋 Submit New Th	cket iView Enrollment Details



**<u>Step 3</u>**: Select the "Individual View" option when prompted to enter their Individual Account.



Step 4: You will land on the dashboard for the consumer. Select "Shop for Plans."

My Stuff	2024		
ny Dashboard	O You have 60 days to aproll before the open aprollment period ands on 01/15/2024		
My Applications	<ul> <li>Tou have 60 days to enroll before the open enrollment period ends on 01/15/2024.</li> </ul>		
My Eligibility Results	We need additional information documents to confirm some of the data provided on your application. Click here to		
My Enrollments	<ul> <li><u>upload documents</u>. If you have already uploaded the relevant documents, please wait for the documents to be approved.</li> </ul>		
My Inbox			
My Tickets	Next Steps You have successfully completed your application for health insurance and provided your financial information. You		
My Preferences	can now shop and enroll in plans that best meet the needs of your family.		
Quick Links			
Q Find Local Assistance	Overview		



**<u>Step 5</u>**: The page will ask if the consumer has qualified for a hardship exemption. If the consumer has not qualified for a hardship exemption, select "Save and Continue".

My Stuff	Additional Information Needed			
🍄 My Dashboard	We need a few more details about the following hous	sehold member(s) before you can continue to shop for Qualified		
My Applications	Health Insurance on Virginia's Marketplace. Hardship Exemption: If you have received a hardship exemption, we can show you Catastrophic health insurance			
My Eligibility Results	plans (even if you're over the age of 30). All you need is your hardship exemption certificate number which receive once you are determined eligible for a hardship exemption. Visit <u>help.marketplace.virginia.gov</u> f information on applying for an exemption. If you have received a hardship exemption certificate number for a			
My Enrollments	applicants, please enter that number below.			
My Inbox	Does your family qualify for a hardship exemption?      Eligible Members			
INY Tickets	Household Member(s)	Seeking Coverage?		
My Preferences	Seven Imhoff	5		
	Wareesha Imhoff	12		
Quick Links	Curtis Imhoff			
Q Find Local Assistance				
		0.000		

**<u>Step 6</u>**: The shopping screen will show all family members seeking coverage. The system will default all 3 individuals checked off. To shop for only one or two individuals, un-check the member that should be removed from the first enrollment:

stuff	SHOP HEALTH	PLANS	SHOP DENTAL PLANS
🏦 My Dashboard	Whom are you shopping health plans for? Based on your family members' eligibility,	we recommend that you shop ir	n the groups shown. If you have any unique needs, you could select a
My Applications	different set of members you'd like to sho Shop for these members	p as a group	
My Eligibility Results	Seven Imhoff	These family me Total Advance P	embers qualify for Cost-Sharing Subsidies on qualified health plans Yremium Tax Credit for this group: \$755.68 per month
My Enrollments	Wareesha Imhoff     Curtis Imhoff		
My Inbox			
🔗 My Tickets	Go To Dashboard		Shop Health Plans (3 Members)
My Preferences			
uick Links			
Q Find Local Assistance			

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**<u>Step 7</u>**: After un-checking the member to be removed, the other members will remain checked. Select "Shop Health Plans" to select a health plan for the two members who remain checked.

y Stuff	SHOP HEALTH PLANS		SHOP DENTAL PLANS	
🍄 My Dashboard	Whom are you shopping health plans for? Based on your family members' eligibility, we recommend	that you shop	in the groups shown. If you have any unique needs, you could select a	
My Applications	different set of members you'd like to shop as a group Shop for these members			
My Eligibility Results	Seven Imhoff	These family m Total Advance I	embers qualify for Cost-Sharing Subsidies on qualified health plans Premium Tax Credit for this group: \$755.68 per month	
My Enrollments	Wareesha Imhoff			
My Inbox				
My Tickets	Go To Dashboard		Shop Health Plans (2 Members)	
My Preferences				
My Preferences				

**<u>Step 8:</u>** Select "Skip to "View Plans" or input any provider/medication needs.

Tell us about your	healthcare needs			1
(Optional) Please answer the q	questions below: (1/5)		Skipto	) View Plan
Search for a Doctor 🕶 th	hat you would like to keep in your plan			
Search by doctor name	within 20 miles radius	∽ of	23150	
The health plan's list of pro the health plan.	roviders changes daily. Call your doctor	r or provid	ler to be sure they	belong to
Important: The information rep may or may not reflect where yo doctor, please contact your inse	oresented here is an estimation of doctors you receive service or reflect all of your do surance company after enrolling to locate	and clinic: ctor's offici in-network	s only. The address d e locations. If you do providers available i	isplayed not have a in your area
Please check with your insurance provider networks.	ice company before service to ensure you	have a full	understanding of co	sts and
				-

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# Virginia's Insurance Marketplace

#### Marketplace.Virginia.gov

## **Step 9:** Review the plans and add the desired plan to the cart for the two members selected.



**<u>Step 10</u>**: The summary page will display the plan selection and the members who will be covered. Select "Sign Application."

n		
		Remove
Monthly Premium		\$601.3
Monthly Tax Credit (APTC)	Adjust APTC	-\$585.6
HEALTH MONTHLY DAYMENT		\$15.7
	~	\$15.7
		\$15.7
		Sign Application
	Monthly Premium Monthly Tax Credit (APTC) HEALTH MONTHLY PAYMENT	Monthly Premium Monthly Tax Credit (APTC) HEALTH MONTHLY PAYMENT



# Step 11: Check the attestations and select "Sign and Enroll."

I agree to file a 2024 Tax Return be affect my eligibility, including, but plans I can be enrolled in. I cannot	Fore April 15 of 2025 to claim the Premium Tax Credit. I understand that I am required to submit changes the not limited to, my income, dependency changes, address, and incarceration. These changes could affect the change plans unless I have a life-changing event.
I agree to file a 2024 Tax Return and legal consequences, as we	) before April 15 of 2025 to claim the Premium Tax Credit. I acknowledge that my failure to do so could have Il as affect my coverage in future years. •
Application Filer Signature	
To provide your eSignature please	enter your full name. *
To provide your eSignature please All fields on this application marke	enter your full name. • rd with an asterisk (*) are required unless otherwise indicated.
To provide your eSignature please All fields on this application marke Provide eSignature:	enter your full name. * ad with an asterisk (*) are required unless otherwise indicated. Date: 11/16/2023
To provide your eSignature please All fields on this application marke Provide eSignature:	enter your full name. • ed with an asterisk (*) are required unless otherwise indicated. Date: 11/16/2023 Sign and Enroll

**Step 12:** After the first enrollment group shopping is complete, select "Shop for More Members" to make a plan selection for the remaining members.

Seven Imhoff, Wareesha Imhoff		Coverage Sta	art Date: 01/01/2024
	Optimum Choice, Inc.	Monthly Price	\$601.39
	UHC Bronze Standard \$9,100 Deductible	Tax Credit (APTC)	-\$585.66
		Health MONTHLY PAYMENT	\$15.73
If you would li	It is important to pay now to complete your enrolls	ment to begin coverage on 01/01/2024 w" button to submit your first navment	Pay Now
		Your Total Monthly Premium Payment	\$15.73
king Changes to Your Plans			
r any reason you need to make o	changes to the selections shown here, you can go back to th	he your account overview.	
	1	Shop For More Members	Go to Dashboard



**<u>Step 13</u>**: You will be returned to the plan shopping page. To select a different plan for the remaining member, select "Shop Health Plans" for that member.

My Stuff	SHOP HEAL	TH PLANS	SHOP DENTAL PLANS
B M. Dathard	Enrolled (2 members)		^
are My Dashboard	You have successfully enrolled the follo	owing family members. Advanced Premium T	ax Credit of \$585.66 per month has been used for this
<b>A</b> 11 1 1 1 1	enrollment	These family members and life for	Cast Charles Schelding on gualified health plane
U My Applications	<ul> <li>Seven Imhoff</li> </ul>	These ramily members quality for	r cost-snaring subsidies on quaimed health plans
	🖌 Wareesha Imhoff	Optimum Choice, Inc.	
My Eligibility Results		UHC Bronze Standard \$9,100 Ded	luctible
		Net Premium: \$15.73 per month	
My Enrollments		Cancel Coverage	Change Plan
My Inbox	Whom are you shopping health plans t	or?	
*	Based on your family members eligibil different set of members you'd like to	ity, we recommend that you shop in the group	ps shown. If you have any unique needs, you could select a
1 My Tickets			
	Shop for these members		
My Preferences	Contin Imboff	These family members qu	alify for Cost-Sharing Subsidies on qualified health plans
	Curtis innorr	Total Advance Premium Ta	ax Credit for this group: \$170.02 per month
uick Links			
	Go To Dashboard		Shop Health Plans (1 member)
Q Find Local Assistance			

**<u>Step 14</u>**: Select "Skip to "View Plans" or input any provider/medication needs.

	ise answer t	Skip to View Plans
Search for a	Doctor •	that you would like to keep in your plan
Search by o	doctor name	within 20 miles radius 🗸 of 23150



**<u>Step 15:</u>** Add the desired plan to the cart for this member:

LOWER EXPENSE \$	LOWER EXPENSE \$	MEDIUM EXPENSE \$\$
Cigna Connect 6750	UHC Bronze Standard \$7,500 Deductible	UHC Bronze Value HSA
BRONZE EPO	BRONZE HMO	BRONZE HSA HMO
\$10.22 /month	\$14.84 /month	\$15.95 /month
after \$170.02 tax credit	after \$170.02 tax credit	after \$170.02 tax credit
PRIMARY CARE VISIT \$35 Copay	PRIMARY CARE VISIT \$50 Copay	35%
GENERIC DRUGS \$3 Copay	GENERIC DRUGS \$25 Copay	PRIMARY CARE VISIT Coinsurance
DEDUCTIBLE \$6750	DEDUCTIBLE \$7500	after deductible
OOP MAX \$9100	00P MAX \$9000	\$5 Copay after
OVERALL QUALITY	OVERALL QUALITY	deductible
RATING	RATING	DEDUCTIBLE \$6700
PROVIDER Search	PROVIDER Search	OOP MAX \$7500
		OVERALL QUALITY RATING Not Available
		PROVIDER Search
COMPARE DETAILS	COMPARE DETAILS	COMPARE DETAILS
ADD 🐂	ADD 🐂	ADD 🧮

**Step 16:** Confirm the plan selection for this member and select "Sign Application":

Health Plan Curtis Imhoff			Remove
	Monthly Premium		\$180.2
	Monthly Tax Credit (APTC)	Adjust APTC	-\$170.0
Cigna			
Coverage Start Date: 01/01/2024	HEALTH MONTHLY PAYMENT		\$10.2
Cart Total			
Health Monthly Payment			\$10.2
TOTAL MONTHLY PAYMENT			\$10.2

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## Step 17: Check the attestations and select "Sign and Enroll."

affect my eligibility, in	Tax Return before April 15 of 2025 to claim including, but not limited to, my income, do	1 the Premium Tax Credit. I understand that I am required to submit changes that ependency changes, address, and incarceration. These changes could affect the block beneficiary and the submit of
plans I can be enrolle	d in. I cannot change plans unless I have a	litte-changing event.
I agree to file a 202 and legal consequence	24 Tax Return before April 15 of 2025 to cl ences, as well as affect my coverage in fu	aim the Premium Tax Credit. I acknowledge that my failure to do so could have tax ture years. •
Application Filer Signa	ature	
To provido vour oSign	atura plaaca antar yayr full pama 🔹	
To provide your eSign	ature please enter your full name. *	
To provide your eSign Seven Imhoff	ature please enter your full name. *	
To provide your eSign Seven Imhoff All fields on this appli	ature please enter your full name. * cation marked with an asterisk (*) are req	uired unless otherwise indicated.

**<u>Step 18</u>**: The enrollment confirmation for the remaining member will be displayed. Select "Go to Dashboard" after the enrollments have been completed for all members of the household.

Health			
Curtis Imhoff		Coverage S	Start Date: 01/01/2024
	Cigna Cigna Connect 6750	Monthly Price Tax Credit (APTC)	\$180.24 -\$170.02
If you wou	It is important to pay now to complete your uld like to complete your payment now, please click the "P	Health MONTHLY PAYMENT enrollment to begin coverage on 01/01/2024 ay Now' button to submit your first payment.	\$10.22 Pay Now
		Your Total Monthly Premium Payment	\$10.22



**<u>Step 19</u>**: When you return to the dashboard, scroll down to view the different plans selected for the different enrollment groups within the household.

Seven Imhoff Wareesha Imhoff	Advanced Premium Tax Credit \$755.68 per month	View Details
Curtis Imhoff	One or more members of your household are eligible for Cost Sharing Reductions	Edit Application
our Health Plans		
our Health Plans Cigna	Pending	<u>View Details</u>
our Health Plans Cigna Cigna Connect 6750 For 1 member	Pending	<u>View Details</u>
our Health Plans Cigna Cigna Connect 6750 For 1 member Optimum Choice, Inc.	Pending Pending	<u>View Details</u>